



<b>Product Risk Rating</b>	5	<b>*Rating</b>	High Yield
<b>Bond Documents</b>	Prospectus <a href="https://prospectus.bondlinc.com/bondweb/api/prospectus/bond/1180/document/1284">https://prospectus.bondlinc.com/bondweb/api/prospectus/bond/1180/document/1284</a> Prospectus <a href="https://prospectus.bondlinc.com/bondweb/api/prospectus/bond/1180/document/14508">https://prospectus.bondlinc.com/bondweb/api/prospectus/bond/1180/document/14508</a>		
<b>Chapter 37</b>	NO		
<b>Complex Product</b>	YES		

**Basic Information**

<b>Issuer Name</b>	BNP PARIBAS				
<b>Coupon</b>	7.195	<b>Coupon Type</b>	VARIABLE	<b>Coupon Frequency</b>	Semi Annual
<b>Maturity</b>	31 Dec 2049				
<b>Denominated Currency</b>	USD				
<b>Keepwell</b>	NO				
<b>Guarantor (if Any)</b>	-				
<b>Issuance Size</b>	1,100,000,000				
<b>ISIN</b>	USF1058YHX97				
<b>Country Of Risk</b>	France				
<b>Sector</b>	Financial				
<b>Payment Rank</b>	Junior Subordinated				
<b>Collateral</b>	Note				

**Credit Ratings**

<b>S &amp; P</b>	BBB-	<b>Fitch</b>	BBB *-	<b>Moody's</b>	Ba1
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**Special Features (CoCo)**

<b>CoCo/TLAC</b>	YES	<b>PONV</b>	-	<b>Trigger</b>	NO
<b>Reset Rate</b>	3M USD LIBOR + 1.29%	<b>Reset Date</b>	25 Jun 2037	<b>Trigger Mechanism</b>	Temp Write Down
<b>Perpetual</b>	YES	<b>Extendible</b>	NO	<b>Equity conversion price</b>	-

**Special Features (Complex)**

<b>Perpetual</b>	YES	<b>Extendible</b>	NO	<b>Keepwell</b>	NO
<b>Exchangeable</b>	NO	<b>Payment in Kind</b>	NO	<b>Multiple Credit Provider</b>	NO
<b>Step Up Coupon</b>	NO	<b>Step up Coupon Rate</b>	-	<b>Variable Coupon</b>	YES
<b>Convertible</b>	NO	<b>Deferred Interest</b>	YES	<b>Structurally Subordinated</b>	NO

**Special Features ( All Others )**

<b>Cumulative Coupon</b>	NO	<b>Puttable</b>	NO	<b>Sinkable</b>	NO
<b>Floating</b>	NO	<b>Dual Currency</b>	NO	<b>Sukuk</b>	NO